

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,¹

Debtors.

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY (“HTA”),

Debtor.

PROMESA

Title III

No. 17 BK 3567-LTS

**This Notice relates only to HTA and
shall be filed in Case Nos. 17 BK 3283-
LTS and 17 BK 3567-LTS**

Re: ECF No. 316

**NOTICE OF FILING OF CREDITOR LIST FOR
THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY**

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

TO ALL CREDITORS OF THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY AND OTHER PARTIES IN INTEREST, PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On May 21, 2017, the Puerto Rico Highways and Transportation Authority (“HTA”), by and through the Financial Oversight and Management Board for Puerto Rico, as HTA’s representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”), filed a petition with the United States District Court for the District of Puerto Rico under Title III of PROMESA (the “Title III Case”).

1. On June 29, 2017, the Court entered an order (a) granting the joint administration of the Title III Case, together with the Title III case of the Commonwealth of Puerto Rico (the “Commonwealth”), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico, and the Puerto Rico Sales Tax Financing Corporation (“COFINA”) for procedural purposes only and (b) making certain pleadings filed, and the orders entered respectively therewith, in the Title III cases of the Commonwealth and COFINA applicable as though filed or entered in the Title III Case [ECF No. 537] (the “Additional Debtors Joint Administration Order”). Pursuant to the Additional Debtors Joint Administration Order, the Court fixed September 15, 2017, as the deadline by which HTA must file its Creditor List.

2. On September 15, 2017, the Court entered an order extending the date for HTA to file its creditor list to October 31, 2017 [ECF No. 282], which was further extended to December 22, 2017, by order of the Court on October 26, 2017 [ECF No. 316].

2. **PLEASE TAKE NOTICE** that the Creditor List attached hereto as Exhibit A is filed on the Court’s docket herewith.

3. **PLEASE TAKE FURTHER NOTICE** that copies of the Creditor List, as filed in the Title III Case, are available (a) free of charge by visiting

<https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: December 22, 2017
Dan Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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